



PUBLIC NOTICE

LARICINA ENERGY LTD.

ENVIRONMENTAL PROTECTION AND ENHANCEMENT ACT

NOTICE OF APPLICATION

In accordance with the Environmental Protection and Enhancement Act, Laricina Energy Ltd. has applied to Alberta Environment for an amendment to an existing approval to expand the existing Saleski SAGD Project. The expansion will have a separate Central Processing Facility (CPF) located in Section 23 Township 85 Range 19 West of the 4th Meridian, which is southwest of the existing CPF located in Section 26 Township 85 Range 19 West of the 4th Meridian (approximately 70 km northeast of Wabasca). This expansion will increase production capacity by 1,700 m³ per day (10, 700bpd) for a total of 1,985 m³ per day (12, 500 bpd) of bitumen.

Pursuant to section 73 of the Environmental Protection and Enhancement Act, any person who is directly affected by this operation may submit a written statement of concern regarding this application. Failure to file a statement of concern may affect the right to file a Notice of Appeal with the Environmental Appeals Board. Such a statement of concern must be submitted to:

Director of Northern Region
Alberta Environment
Regulatory Approvals Centre
9th Floor, 9820 - 106 Street
Edmonton, Alberta T5K 2J6
Fax: (780) 422-0154

within 45 days of the date of this notice (April 1, 2011). Please quote Application No. 002-245592 when submitting a statement of concern in regards to the Environmental Protection and Enhancement Act application.

NOTE: Any statements filed regarding this application are public records which are accessible by the public.

The Saleski Phase 1 Project EPEA application can be viewed at the following locations:

- Wabasca Public Library, Wabasca, Alberta
- Laricina Wabasca Office , 2155 Mistassiniy Road, Wabasca, Alberta T0G 2K0
- Laricina Energy Ltd. Head Office, 4100, 150-6th Ave. SW, Calgary, Alberta T2P 3Y7
- www.laricinaenergy.com

For further information on the Saleski Phase 1 Project or copies of the Application please contact:

Laricina Energy Ltd.
Attention: Deepa Thomas
4100-150 6 AVE SW
CALGARY AB T2P 3Y7
Telephone: (403) 718-8810
Fax: (403) 263-0767